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## ***Independent Registered Municipal Advisors***

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September 28, 2023

Rhode Island Infrastructure Bank (Bank) has retained Hilltop Securities, Inc. as an independent registered municipal advisor (Municipal Advisor). Management of the Bank is represented by and will rely on its Municipal Advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. The individuals with primary responsibility for advising the Bank on such matters are:

- Ms. Anne Burger Entrekin
- Ms. Maureen Gurghigian
- Mr. Tony Cheung
- Mr. Matthew Blais
- Mr. Sean Fisher
- Mr. Matthew Mitchell

This certificate may be relied upon until December 31, 2023 or otherwise withdrawn by us.

Proposal review by the Municipal Advisor will be at the direction of the Bank and subject to the professional judgment of Bank management and the Municipal Advisor. The Bank, in its sole discretion, may choose which proposals will be reviewed and may choose to request the Municipal Advisor to review or not review proposals. By submitting a proposal to the Bank, a financial services firm acknowledges it has no recourse against the Bank or its Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.

At the direction of the Bank, proposals shall be provided to the Municipal Advisor in a searchable PDF format.